



City of Malibu

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Request for Proposals for Treasury and Investment Advising Services
Questions and Answers
March 4, 2026
Closing Date and Time: March 20, 2026, 4:00 PM

What is the reason behind the search? Is it being conducted due to an upcoming contract expiration? The RFP is being issued in anticipation of the upcoming expiration of the City's current contract.

What firm currently provides the services for the city and are they invited to rebid? Quinto Consulting currently provides these services to the City and is eligible to submit a proposal in response to this RFP.

When does the city expect to select a firm? The City anticipates presenting a recommendation for award to the City Council in June 2026.

What is the current size of the city's investment portfolio? Information regarding the City's investment portfolio is available in the City Council agenda center:
<https://www.malibucity.org/AgendaCenter/ViewFile/Item/7886?fileID=85749>

